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January 6, 2011

Honorable Marvin W. Suit
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207 Court Square
Flemingsburg, KY 41041

The Order issued by the Kentucky Public Service Commission on Case No. 2010-00337 dated September 10, 2010 stipulates the following:

- With 10 days of finalizing the refinancing transaction, FME should notify the Commission in writing of the exact amount of the new CoBank loan.
- Within 10 days of the execution of the new CoBank loan documents, FME should file three copies of the loan documents with the Commission.

Please consider this letter notification that we have not received this information and it is past due. Please submit the information immediately or contact me if you have any questions.

Sincerely,

Linda Faulkner
Division Director Filings